

EXPERIENCED / SOPHISTICATED INVESTOR QUESTIONNAIRE

In order to be classified as a non-retail investor, Wholesale Funds Management Pty Ltd (“WFM”) must be satisfied on reasonable grounds that you have sufficient experience in using financial services and investing in financial products (investments) so that you are able to assess:

1. The merits of a financial product or service
2. The value of a financial product or service
3. The risks associated with holding the financial product
4. Your own information needs
5. The adequacy of information given by WFM and the product issuer to you.

In order for WFM to be satisfied of these factors, it is necessary that you answer the questions below. You must answer the questions yourself, because WFM needs to be satisfied that you have the relevant experience.

Summary of Investment Experience

Personal Details
Name
Address
Relevant Qualifications
Relevant Work Experience
Employer
Job Role
Time Spent
Employer
Job Role
Time Spent

- B. What factors do you take into account when assessing the value or suitability of a financial product?

- C. What information would you require to determine if you should acquire or hold a financial product?

Statement by WFM

WFM is satisfied that you have previous experience in using financial services and investing in financial products that allows you to assess:

1. The merits of an investment in the Secure Investment Fund
 2. The value of an investment in the Secure Investment Fund
 3. The risks associated with holding units in the Secure Investment Fund
 4. Your information needs
 5. The adequacy of information given by Manager Secure Investment Fund Pty Ltd the trustee, and issuer of units in, the Secure Investment Fund,
- for the following reasons:

.....
Print Name

.....
Position - WFM

.....
Signature

.....
Insert date

Acknowledgement by Client

I acknowledge that:

- i. I have not been given a product disclosure statement by WFM (and the information memorandum, comprising Part 1 and Part 2, for the Secure Investment Fund issued by Manager Secure Investment Fund Pty Ltd does not constitute a product disclosure statement for the purposes of the Corporations Act);
- ii. WFM has not given me any other document that would be required to be given to me under Chapter 7 of the Corporations Act if units in, and advice on, the Secured Investment Fund were provided to me as a retail client;
- iii. WFM does not have any other obligation to me under Chapter 7 of the Corporations Act that WFM would have if units in, and advice on, the Secured Investment Fund were provided to me as a retail client;
- iv. the provision of this certificate by WFM is not a recommendation to invest in the Secure Investment Fund nor the provision of financial product advice; and
- v. the information provided by me to WFM as set out in this certificate is true and correct and I acknowledge that WFM has relied upon this information in providing this certificate .

Investor Warning

There can be risks in relation to being classified as a “sophisticated investor”. You should be aware that many of the retail consumer protection and disclosure provisions that apply to retail clients will not be available to you if you invest in the Secure Investment Fund as a “sophisticated investor”. You should consider this warning carefully before choosing to invest with the Secured Investment Fund as a sophisticated investor.

.....
Print Name

.....
Insert date

.....
Signature